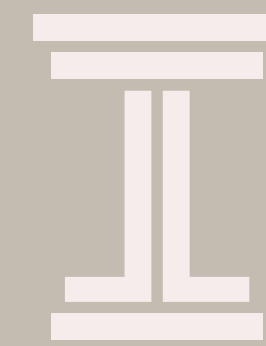




RENEWABLES



LUPPRIAN LEGAL

With pure PASSION and EXPERIENCE for the energy transition and your project.

Providing comprehensive advice to our clients in the renewable energies sector, both nationally and internationally, is one of our core business areas. We have many years of extensive experience as well as profound legal and industry-specific know-how in this sector.

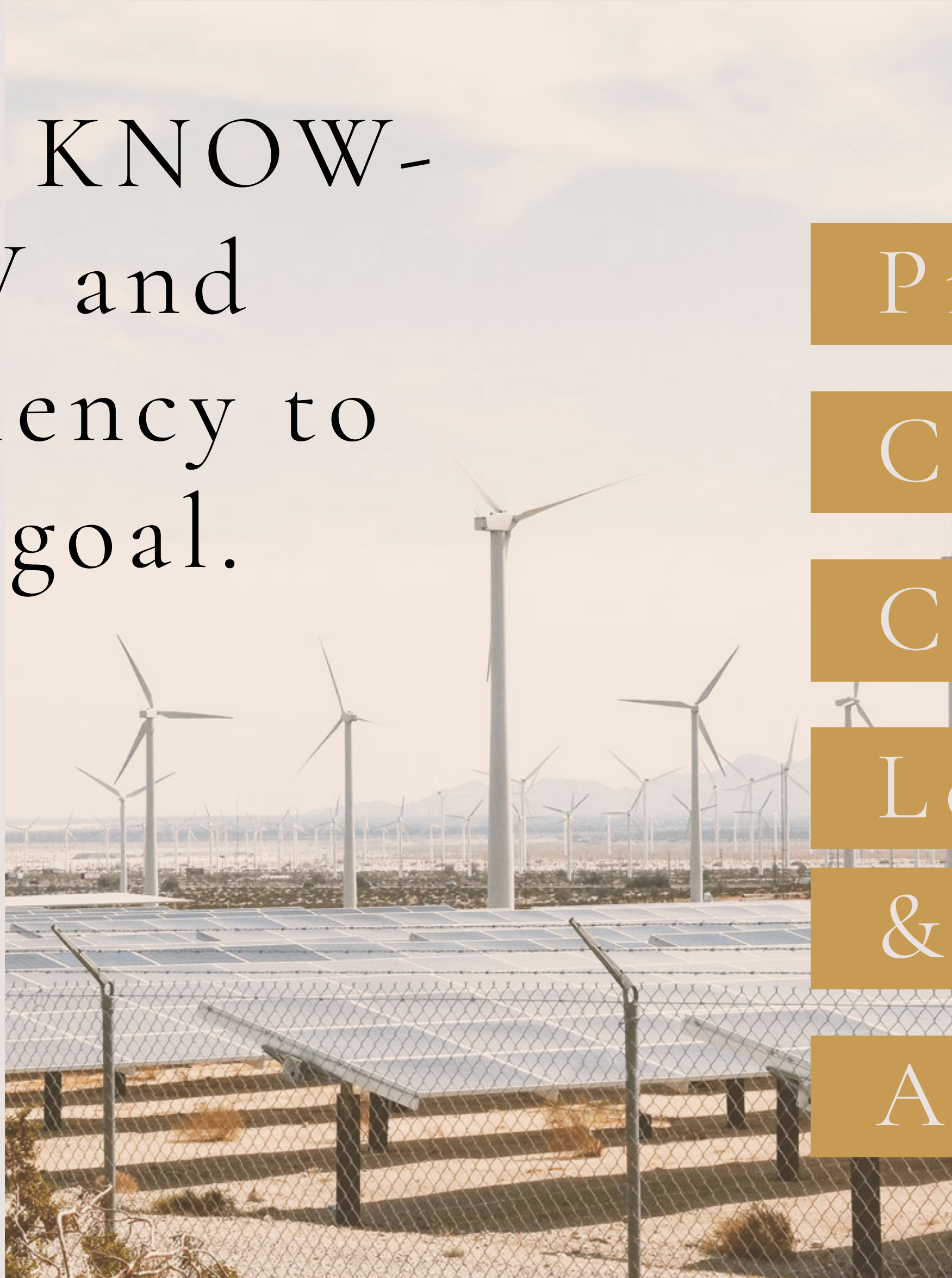
As experts in our field, we advise, among others, project developers, investors, asset managers, banks and EPCs in all legal matters, in particular in connection with the development and construction as well as the financing and transaction

of projects in Germany and abroad. We also specialize in (structuring) corporate law advice.

In our day-to-day work, it is essential that we cooperate with experts from different fields in interdisciplinary teams, for example with engineers, tax advisors, consultants etc. We have built up an extensive network, which we would be happy to bring into the projects of our clients.

We are proud that renewable energies is one of our core businesses!

With KNOW-
HOW and
efficiency to
your goal.



Project development

Contract drafting

Corporate law

Legal Due Diligence
& Transactions

Asset Management



Project development

In the past years, our attorneys have advised a large number of companies in Germany and abroad in various renewable energy projects (especially solar and wind). We are the ideal partner for all tasks related to project planning and project development.

- Securing the necessary sites (lease agreement and securities in rem)
- Real estate law (review of land register extracts, preparation of documents for limited personal easements and priority notices, subordination declarations, non-capitalization declarations etc.)
- Structuring under corporate law
- Support during the planning process and the proceeding on the granting of permission
- Support according to the EEG, power purchase agreements
- Citizen participation models
- Project financing

A photograph of several wind turbines on a grassy hill under a clear sky. The turbines are white with three blades each. The foreground shows the texture of the grass and the shadows of the turbines.

Contract drafting

The contracts required for renewable energy projects are diverse and complex. Lupprian Legal provides you with model contracts and adapts them to the project-specific characteristics if required. Naturally, we also draft and negotiate exclusive contracts for you or review and negotiate your contracts, taking into account current case law and legislative amendments.

- Contracts for securing locations
(in particular lease agreements for PV-sites
and cable areas etc., land purchase
agreements, leasehold agreements)
- Option agreements for the participation
of the land owners in the project company
- Urban development contracts
- Preparation and negotiation of project
contracts (project development and
project rights purchase agreements,
EPC agreements, consulting agreements etc.)
- Drafting and negotiation of loan agreements



Corporate law

The structuring of the companies/corporations involved in a project is an essential part of our daily consulting practice. We develop the most suitable structure for your project, including joint venture structures between developers and investors. We always keep in mind the effects of a potential exit.

- Establishment of the companies involved
- Drafting and negotiation of articles of association, shareholder agreements, joint venture agreements, employment contracts for managing directors etc.
- Shareholder loan agreements
- Corporate housekeeping
- Support with restructuring

Legal Due Diligence & Transactions

Lupprian Legal's experts accompany you in the context of the purchase and sale of renewable energy projects in Germany and abroad. In addition to the organization and execution of the legal due diligence, we advise you comprehensively during the entire transaction process (asset and share deals).

- Review of project rights and project documentation (legal due diligence)
- Drafting and negotiation of purchase agreements (asset and share deal)
- Drafting and negotiation of contracts accompanying the transaction (term sheet, letter of intent, exclusivity agreements and NDAs etc.)

Asset Management

We also provide comprehensive support during the holding phase of projects and support you in all legal issues relating to asset management.

- Assertion and defense of third party claims
- Preparation and negotiation of contracts (management contracts, maintenance contracts, direct marketing contracts etc.)
- Repowering



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